Malaysia's 2030 Agenda Accessible and Sustainable Public Transport

Azmi Abdul Aziz
President & Group Chief Executive Officer
Prasarana Malaysia Berhad





Overview

- 1. Prasarana Malaysia Berhad: An Introduction
- 2. History of Public Transport in Malaysia
- 3. Our Governments' Aspiration & The National Land Public Transport Masterplan
- 4. Where Prasarana Fits Into the Masterplan
- 5. Transit Oriented Development





Prasarana Malaysia Berhad -A Brief Introduction









Incorporated in 1998 by the Ministry of Finance, the Government-owned

Prasarana Malaysia Berhad (Prasarana)

was set up to facilitate, undertake and expedite public infrastructure projects.

Prasarana is also the asset owner and operator of the Ampang and Kelana Jaya LRT Lines, the Monorail Line, as well as the majority of the bus services in the Klang Valley, Penang and Kuantan.

Group Corporate Structure

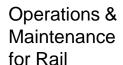




Dept. of Director General of Lands and Mines, Ministry of Natural Resources & Environment (1 share)









Operations & Maintenance for Bus



Non-fare businesses outside the group's assets & operations



Non-fare businesses within the group's assets & operations



Project development company

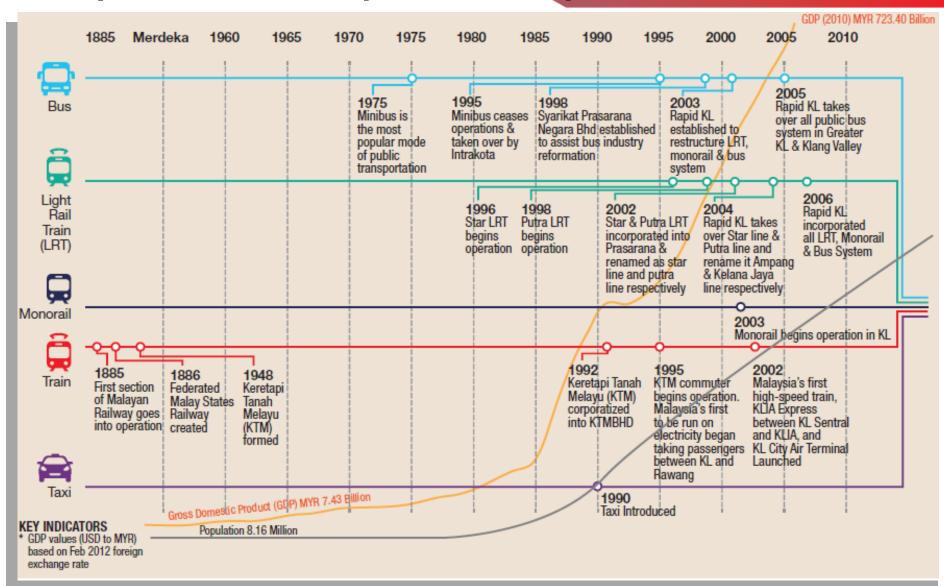


2. Brief History of Public Transport -Malaysia



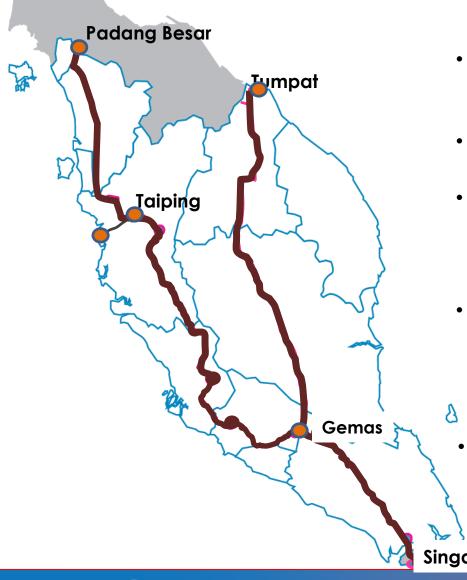


History of Public Transport in Malaysia





History of Rail in Peninsular Malaysia



Keretapi Tanah Melayu Berhad (KTMB)

- 1885: First Railway track in Malaysia was built stretching 12.8 km from the tin mining town of Taiping to Port Weld.
- 1885 also saw the introduction of the steam locomotive service
- Early 20th century: Additional connections were completed from the northern states to Singapore, south of Peninsular Malaysia and also to southern Thailand, north of Peninsular Malaysia.
- After WW II, restoration on destroyed tracks were carried out. The British administration implemented the Malayan Railway Ordinance in 1948 streamlining rail administration, with the establishment of Malayan Railways Administration.
 - **1992 : Post Independence** : Malayan Railway Administration became Keretapi Tanah Melayu Berhad with the establishment of Railways Act 1991.

Singapore



History of Urban Rail





- 1995 : KTM Komuter, an electrified commuter train serviced introduced.
- 1995 : Commuter service catering for Kuala Lumpur and surrounding suburban areas.
- Consists of 3 lines , serving 45 stations along a route of 175 km



Urban Rail – K.Lumpur/ Greater K. Lumpur







KL MONORAIL

PUTRA LINE Now known as Kelana Jaya Line

STAR LINE

Now known as Ampang Line

- Malaysia's only Monorail system used for public transport in Kuala Lumpur
- Started operating in 2003
- 8.6 km long running through the CBD area

- A driver-less automatic system serving the most congested areas in Kuala Lumpur
- Started operating fully in 1999
- 29 km in length with 24 stations, 5 of which are underground.

- Mostly at-grade outside of the city area and elevated in central Kuala Lumpur
- Started operating in 1998 in conjunction with the XVI Commonwealth Games
- 27 km in length



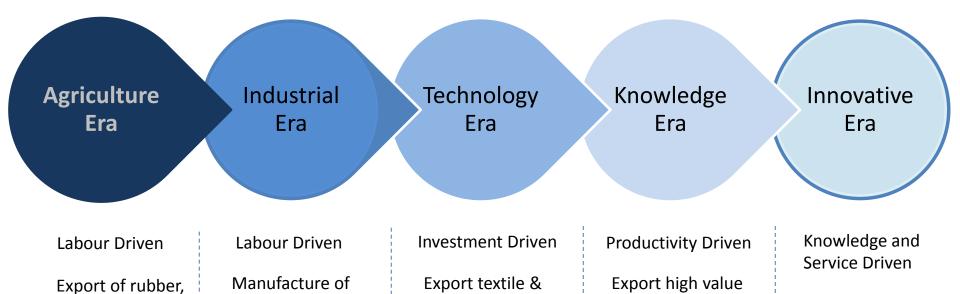
Economic Transition Model

import substitution

goods

Tin,palm oil &

timber



electronic goods



added electrical &

Electronic goods

Knowledge-based

Goods & services

Greater Kuala Lumpur / Klang Valley

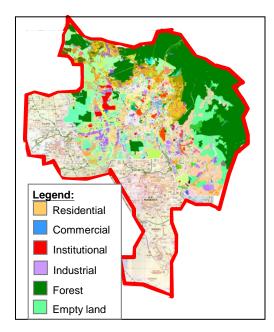


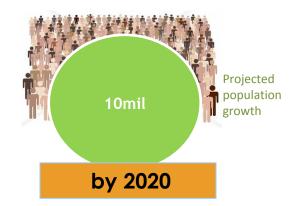


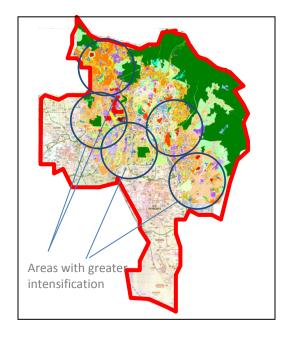
KL/ Greater KL: Land Use & Urbanization

Land Use Plansdriving future demand...











Urban expansion

to east and north



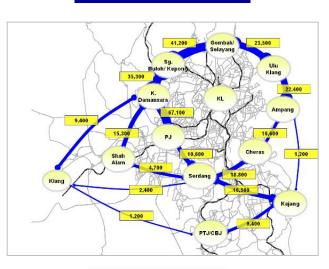
KL / Greater KL :Land Use & Travel Demand

The development associated with the Land Use Planswill drive future travel demands. Over 3.0 million trips (all modes) in the peak period.......

Radial

Sq. Bulchi Kepon 93,000 Klang 66,000 51,000 Klang 76,000 Ampang 99,000 Cheras Alam 26,000 Serdang 11,000 Kajang 12,000 Kajang 12

Orbital



...increasing the pressure on the transport system Movements to other primary centres will grow Orbital movements will also grow





3. Our Government's Aspiration & The National Land Public Transport Masterplan





GOVERNMENT ASPIRATION



- Reducing Crime
- Fighting Corruption
- Improving Students Outcomes
- Raising Living Standards of Low-Income Households
- Improving Rural Basic Infrastructure
- Improving Urban Public Transport
- Addressing Cost of Living

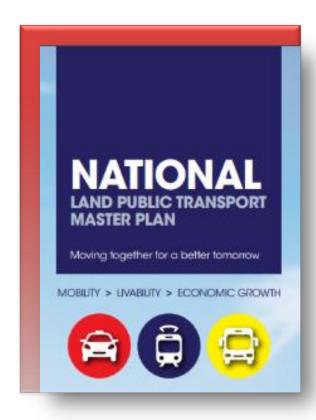
- Improve vehicle availability
- Improve reliability and journey times
- Enhance comfort and convenience
- Improve accessibility and connectivity







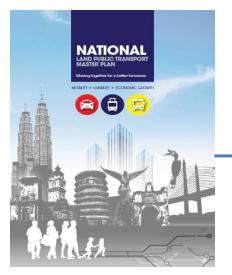
The National Land Public Transport Masterplan

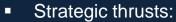


- 1 A Masterplan that supports Malaysia's efforts to become a high income nation by delivering a high impact public transport transformation
- Intended to guide decisions on future land public transport
- 3 It is based on a review of existing conditions and establishing goals and objectives for the future
- Guide for improving access in rural areas that are underserved
 to improve connectivity between regions

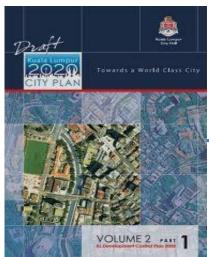


Development Plans for Greater KL/Klang Valley

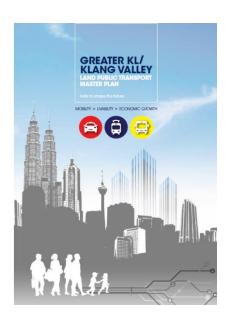




- Collaborative Planning
- Regulatory Strengthening
- Service Monitoring
- Infrastructure & Capacity Building
- Policy on Integrated Planning (mode, ticketing, fare, spatial)



 Policy on land use, urban development, community requirements, traffic management







GREATER KL/KLANG VALLEY PT MASTERPLAN





Urban Rail Development Plan (URDP)



Bus Transformation Plan (BTP)



Taxi Transformation Plan (TTP)



Interchange & Integration Plan (IIP)



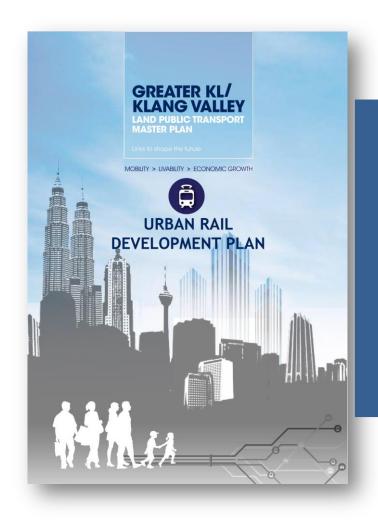
Land Use Planning (LUP)



Travel Demand Management (TDM)



Urban Rail Development Plan



Development of rail network such as LRT Line and MRT Lines seeks not only to expand the public transport network, but also to meet the expectations and contribution to the economic growth of Kuala Lumpur and Greater Kuala Lumpur

- The corridors of future lines for example were identified with consideration of catchment area, CBD areas, and potential growth areas for possible revival and regeneration
- The URDP also assesses the changes in future land uses which results in change of travel patterns and demands of the rising urban population



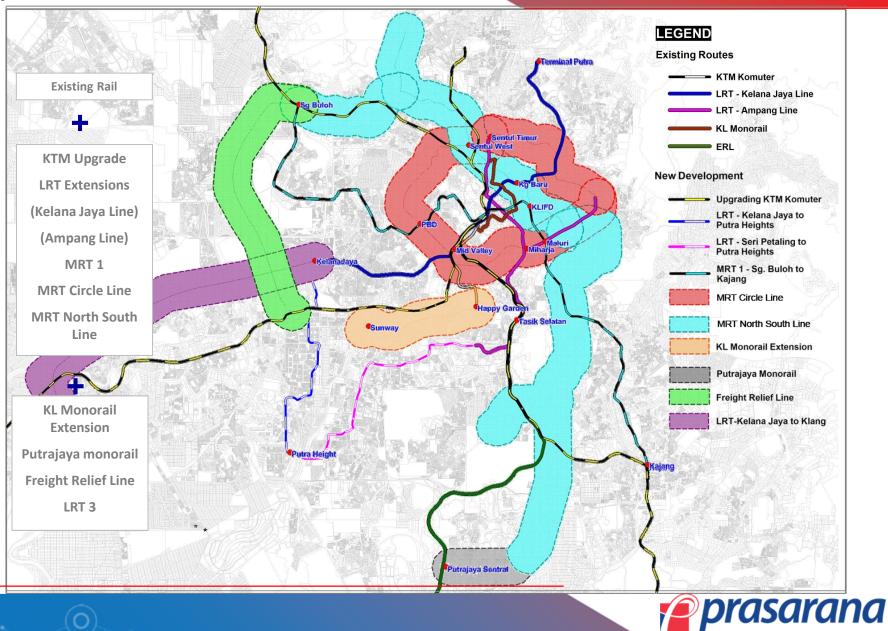
Increasing The Public Transport Modal Share



- Target is to have 40% PT Modal share by 2030
- Connectivity enhancement is needed between various transport networks that will help increase it
- Rapid Urbanization in Klang Valley will reach 75% by 2020
- Exists a need to enable a smooth flow of people by enhancing connectivity



KL / Greater KL : Rail Corridor



4. Where Prasarana Fits In





RAIL NETWORK

Urban Rail Network

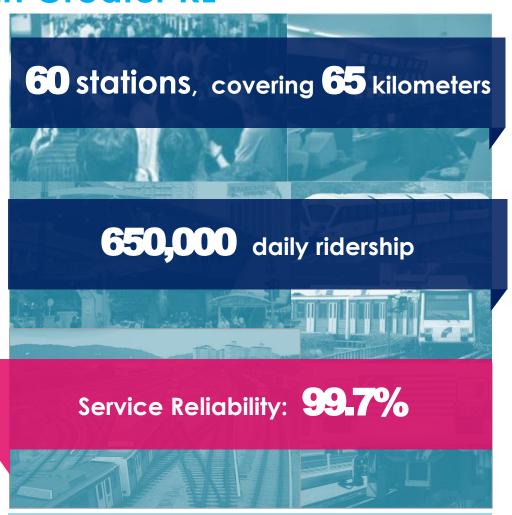
| 6 | ### | LALUAN MRT SUNGAI BULOH - SERDANG - PUTRAJAYA MRT SUNGAI BULOH - SERDANG - PUTRAJAYA LINE | NEW LINE |
|---|---------|---|---------------------|
| 1 | | LALUAN AMPANG AMPANG LINE | |
| 2 | | LALUAN SRI PETALING SRI PETALING LINE | + EXTENSION LINE |
| 3 | | LALUAN KELANA JAYA KELANA JAYA LINE | + EXTENSION LINE |
| 4 | MONCHEL | LALUAN MONOREL KL KL MONORAIL LINE | |
| 5 | ### | LALUAN MRT SUNGAI BULOH - KAJANG MRT SUNGAI BULOH - KAJANG LINE | NEW LINE |

Future Integration





Existing urban rail systems in Greater KL







Light Rail Transit System operated by **driver**

30 units of 6-car trains, with capacity of **1,000** per train

2.87 min headway at peak hours

😭 • Kelana Jaya Line



Automatic Light Rail Transit System -driverless

35 units of 2-car trains and 35 units of 4-car trains with capacity of 740 per train.

2.38 min headway at peak hours

Monorail



Monorail system operated by **driver**.

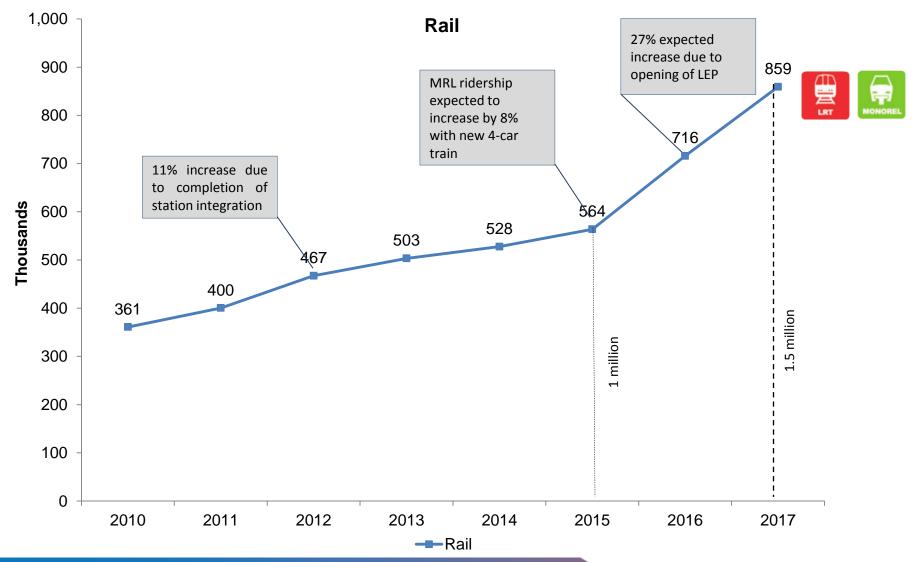
7 units 2-car trains and 5 units of 4-car trains with capacity of 214 and 430 per train.

4.00 min headway at peak hours



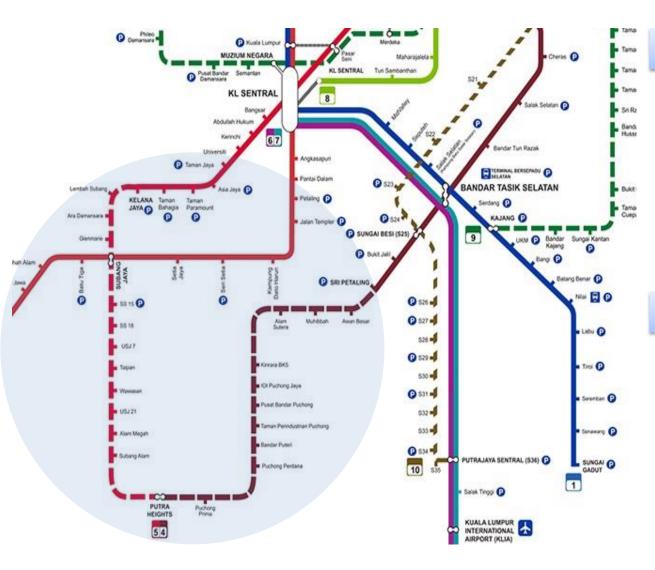
Average Daily Ridership







Line Extension



Ampang Line

- Partially opened in phases starting October 2015
- Extension of 17.7 km and 13 stations and Park 'n' Rides'
- Serving South-East Corridor of Klang Valley

Kelana Jaya Line

- To be fully operational by June 2016
- Extension of 17.4 km and 12 stations with Park 'n' Rides
- Several stations having integration with other rail operators to enhance transfer



Expanding Our Fleet



- Fleet Expansion to cater for additional capacity due to existing load factor
- Expansion exercise to eventually phase out ageing fleet (2 > 4 car sets;
 4 > 6 car sets; coupled with signaling migration
- Procured from China and Canada
- Train sets are better equipped







Rapid Bus Network

RAPIDKL

Number of Buses : 1,347

Total Routes : 165

Main: 83

Local: 64 Town: 4

Premium Services

BET:6

Ekspress: 3

Shuttle: 2

GoKL: 2

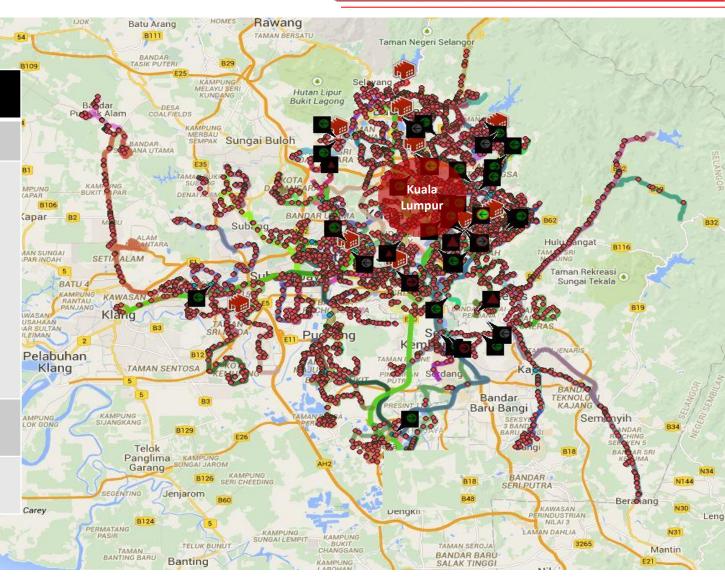
PJ CityBus: 1

Total number of Bus Hubs:

<u>4,446</u>

Average Daily Ridership:

348,000



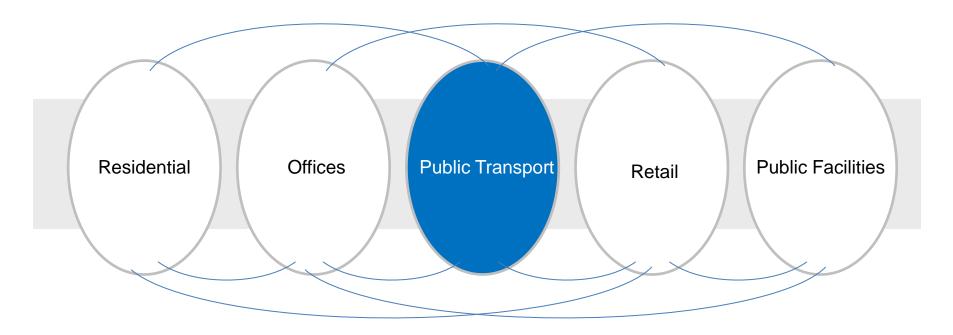


5. TRANSIT ORIENTED DEVELOPMENT "Changing The Lifestyle Of The Community"





Concept of Transit Oriented Development



















Concept of Transit Oriented Development



1. MIX

- Mixing the socio demographic through a mix of development price range
- Trip lengths are reduced by providing diverse and complementary uses & access to food
- · Short commutes

2. DENSIFY

Residential and job densities support high quality transit and local services

3. COMPACT

- · The development is an existing urban area
- · Travelling through the city is convenient

4. SHIFT

· The land occupied by motor vehicles is minimized

5. WALK

• The pedestrian realm is safe complete, active, vibrant, temperate and comfortable.

6. CYCLE

- The cycling network is safe and complete
- Cycling parking and storage is ample and secure

7. CONNECT

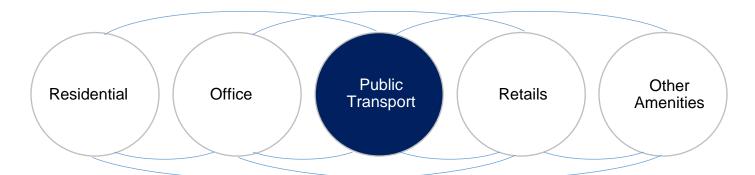
- Walking and cycling route are short, direct and varied (shorted than motor vehicle routes)
- Fast and reliable virtual connectivity

8. TRANSIT

High quality transit is accessible by foot



How will Transit Oriented Development benefit the people?



TOD development will positively contribute in particular as follows:

- Create a cleaner environment, reduce traffic congestion and number of private vehicles
- Occupants of TOD can work , play and perform daily activities 'on and along the line'
- Resolve the issue of " first mile " and " last mile " by creating opportunities and choices for the riders and residents of TOD
- Foster distinctive, attractive communities with strong sense of place in a walkable neighbourhood
- Wide-ranging connectivity will be achieved once LEP, MRT and LRT3 lines are completed.

User experience will be enhanced through seamless and fast connectivity

Interface

Lifestyle Elements

myrapid Sulca myrapid





Mobile Device



Digital Signage



Communities



Comos, KL e-mobility

Retail Laundry Clinic Post Office



Entertainment Payment Kiosk



Schools Mosque Office Residence

Smart Enabler

Public Transport

- Public Transit Card
- Public Information System
- Mobile Applications

Property Development

- Energy management
- Integrated Parking Management

Municipal

- Sustainable energy, water and waste management
- Intelligent Parking Guidance

Enterprise

- Network Services
- Retail and Payment Services

Consumer

- Mobile Payment Services
- Advertisement and Entertainment Content

Proposed TOD: Kuala Lumpur CBD

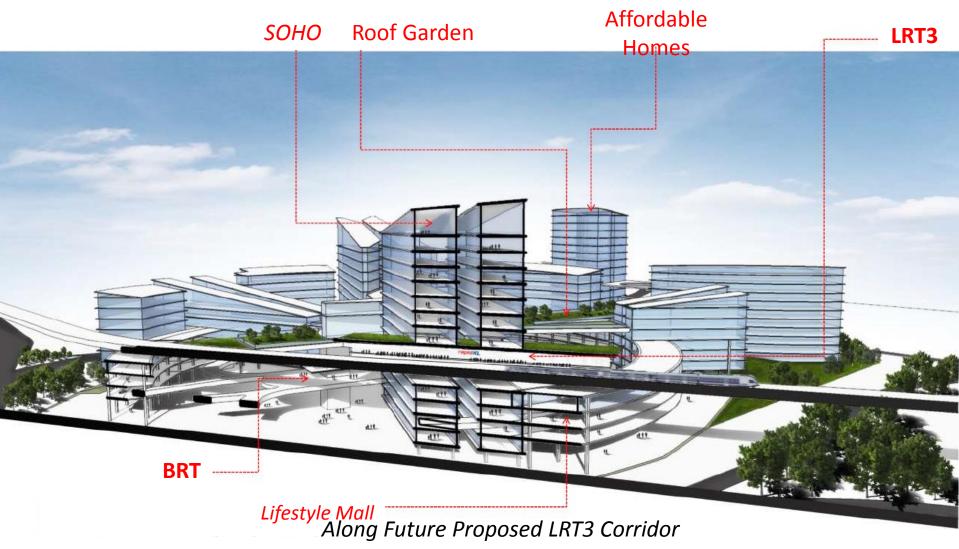




Along Existing LRT Line: Location: Dang Wangi



Proposed TOD: Greater Kuala Lumpur





Proposed TOD: Greater Kuala Lumpur



Environmental Benefits – Prasarana's Efforts









Enhancing Social Values



- Public transport plays and important role in solving the problem of congestion and pollution, and ill effects of population growth in urban area
- Public Transport provides convenience for commuting to places of recreation and entertainment, by promoting a better quality of life







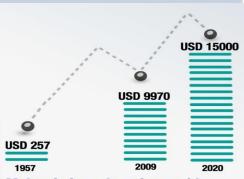
MOVING TOWARDS 2030



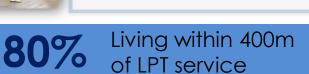








Malaysia is undergoing rapid economic growth, aspires to achieve GNI per capita USD 15,000 in 2020 from USD 9,970 in 2009.



37%

Population

Key Economic importance for Nations, GDP the nation

Increased Mobility

Livable Cities











