金融支持绿色技术的实践

Practice of Financial Support to Green Technology

上海绿色技术创业投资基金的使命和目标

Mission and Goals of the Shanghai Green Technology Venture Capital Fund

单位:上海双创投资中心

Shanghai Innovital Capital

发言人: 张赛美女士 Ms. Saimei Zhang

美丽中国与大国责任

SHIVC 上海双创

Beautiful China V.S. a Big Responsible Nation



联合国波恩气候大会于2017年11月18日顺利闭幕 Nov 18,2017, the UN Bonn climate conference come to a successful Close



习近平:绿水青山就是金山银山 President Xi said,"Lucid waters and lush mountains are invaluable assets."



一、上海绿色技术创业投资基金成立的背景 Background of Shanghai Green Technology Venture Capital Fund

> 以更大的责任和担当建设 美丽中国、让资本成为绿色推手 Building a Beautiful China with Greater Responsibility, Making Capital Become a Green Promoter

股权投资的必要性

SHIVC 上海双创

Necessity of Venture Investment



股权投资基金作为"绿色金融"中的重要部分,在直接融资中起着至关重要的作用。尤其对于一些高成长性但风险较高的绿色技术,设立一支专注于绿色技术的私募股权投资基金显得尤为必要。

As an important part of Green Finance, the equity investment fund plays a vital role in direct financing, especially for some green technologies with high growth and high risks. It is necessary to set up a private equity fund focused on green technology.

SHIVC 上海双创

"绿色银行"的提出落实

Proposition and Implementation of Green Finance

中央 Central Committee 科技部 Ministry of Science and Technology

上海市 Shanghai Municipality 上海双创 Shanghai Innovital Capital



习近平总书记2015年出席 联合国可持续发展峰会 President Xi attended the UN Sustainable Development Summit in 2015.



明确落实"绿色技术银行" 并将其列入"十三五"规划 Proclaimed to implement "Green Technology Bank " and included it in the "13th Five-Year" plan.



周波副市长表示要将创新、绿色、金融有机结合起来 Vice mayor Zhou express to combine innovation, green, and finance.



发起"绿色技术创投基金",与 绿色技术银行产生协同效应 Set up Shanghai Green Technology Venture Capital Fund for the sake of synergies with Green Technology Bank. 二、上海绿色技术创业投资基金的设立: Establishment of the Shanghai Green Technology Venture Capital Fund

部市合作、市区联手、牵手市场化共推绿色金融落地

With Cooperation of Ministry and Municipality and Local Government,
Green Finance Come to the Ground with Marketization

基金的作用

SHIVC 上海双创

Function of the Fund

上海市-虹口区 Shanghai Municipality - Hongkou District Government

上海加快建设具有全球影响力的科技创新中心重要载体和抓手 The important vehicle for Shanghai to accelerate construction of a Scientific and Technological Innovation Center with global influence

绿色技术 创投基金 Green **Technology VC Fund** 绿色技术银行 Green Technology Bank 政府-市场 Government - Market

科技部-上海市 Ministry of Science and Technology - Shanghai Municipality

科技成果转化 Transformation of Scientific and Technological Achievements 适应气候变化新形势, 参与全球治理体系,支 持绿色技术落地 Adapt to the new situation of climate change and participate in the global governance system, Support the transformation of green technology

SHIVC 上海双创

Structure of The Fund



上海双创科技 投资中心 Shanghai Innovital-Tech Capital



国家科技成果转化 引导基金 Guidance Fund of the Ministry of Science and Technology



上海创业投资 引导基金 Shanghai Venture Capital Guidance Fund



虹口区政府引 导基金 Guidance Fund of Hongkou District



神雾环保 Shenwu Environmental Technology Co.,Ltd

普通合伙人:上海双创投资管理有限公司 GP: Shanghai Innovital Investment Management Co., Ltd 上海绿色技术创业投资基金 35.18亿元 Shanghai Green Technology Venture Capital Fund 3.518 billion Yuan

托管银行 Custodian 三、上海绿色技术创业投资基金的使命和目标:
Mission and Goals of the Shanghai Green Technology Venture Capital Fund

构建绿色金融体系助力绿色经济增长

Building a Green Financial System to Promote Green Economic Growth

基金投资策略

SHIVC 上海双创

Fund investment strategy

新能源 New Energy



污染治理

Pollution Control

自主知识产权,技术含量高 High technology, Independent intellectual property rights

完成产品技术的开发和研制

Completed the development and research of product and technology



新材料

绿色

Green

项目遴选标准 Standard of Project

Selection

技术

Technology



节能环保

Energy saving and

Environmental protection

良好的市场前景及较强竞争力 Good market prospects and strong competitiveness

执行力强, 有较高的技术和管理水平 Strong executive ability, high technical and management level



Medical Health

基金优势

SHIVC 上海双创

Advantage of the Fund



·从市局到企业落实"绿色金融"Implement of Green Finance

上海双创业务合作机构 Partner agencies of SHIVC



























- •优质的储备项目 High-quality projects reserved
- ·借力政府实现项目落地推广 Support of the Government
- ·基金层面资本运作反哺项目来源库 Capital feeding projects





<mark>谢谢!</mark> Thank You

上海绿色技术创业投资基金 Shanghai Green Technology Venture Capital Fund