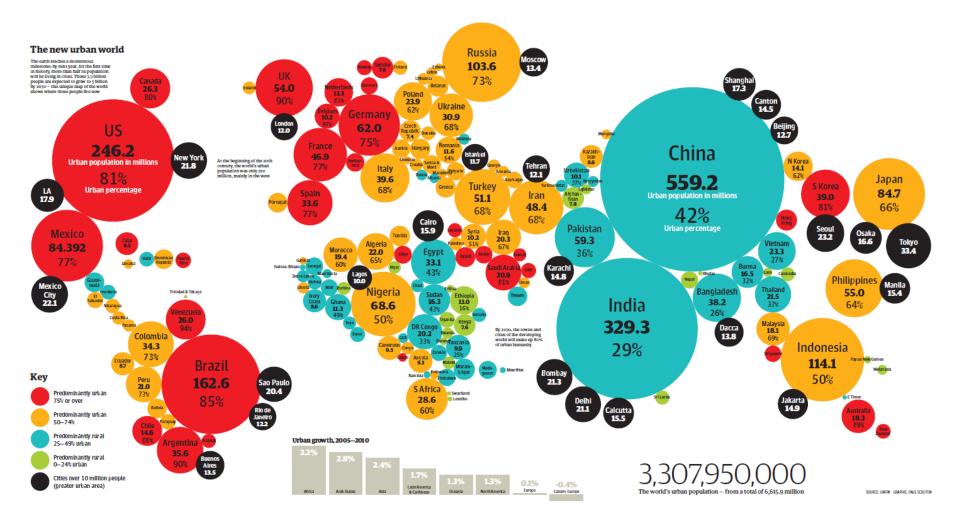
DAIMLER



Before we start: Why do we have to think about urban mobility?

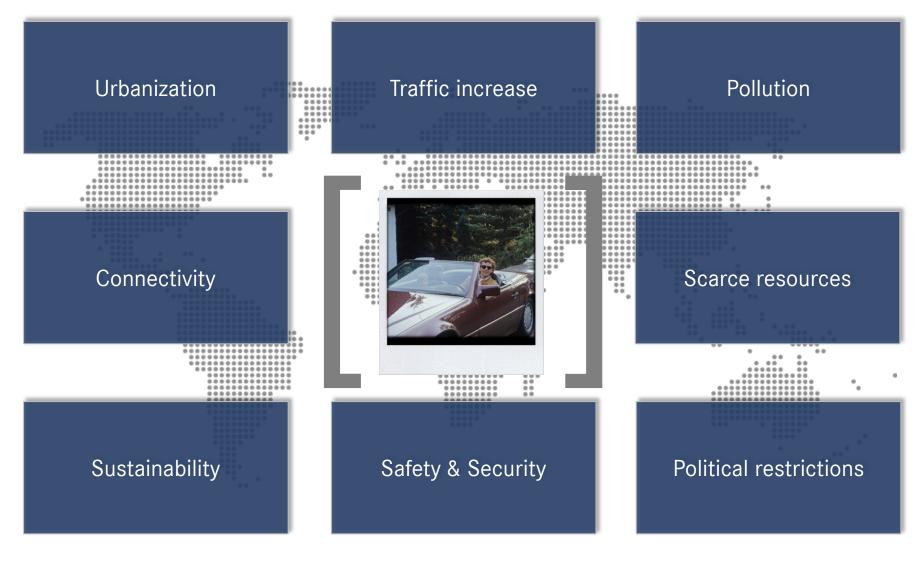


Source: Guardian Article

The road towards urban mobility concepts

- Chapter 1 Understanding the changes:
 - the world around us is changing, both behaviour shifts and political /
 economical changes especially in urban areas
- Chapter 2 Opening up:
 - we see the opportunities of these changes and are developing innovative new mobility concepts
- Chapter 3 Success factors:
 - we have gathered several "lessons learnt" and are actively pursuing these

Mobility is affected by a wide range of <u>Political</u>, <u>Economical</u>, <u>Social and Technological trends...</u>



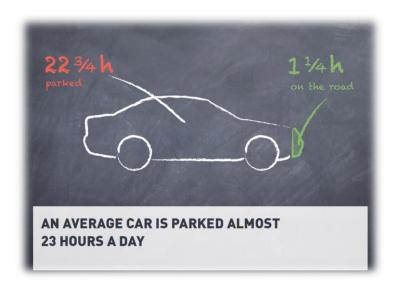
... the auto-industry is especially looking at one certain social trend: Changing from <u>AUTO</u>mobile ...



Individual mobility used to be about owning, emotional first cars, 1:1 relationships, driver's license....

... towards autoMOBILE























zebramobil















... and many more...

These changes provide opportunities for the automotive industry: Innovative mobility concepts

- We see the changes as an opportunity and strongly believe that all the challenges will lead to new and innovative mobility concepts
- We want to and are proactively pursuing the piloting and development of such concepts



Innovative mobility concepts

















car2share working



Tiramizoo





teneslugar



Boost



Van comigo

Innovative mobility concepts

















car2share working







teneslugar



Boost



Van comigo

car2go



1. FIND



2. OPEN



3. ENTER PIN



4. DRIVE



5. PARK



car2go

Locations



9x



10x IN EUROPE

AMSTERDAM
BERLIN
DÜSSELDORF
HAMBURG
COLOGNE
LONDON
MUNICH
STUTTGART
ULM
VIENNA

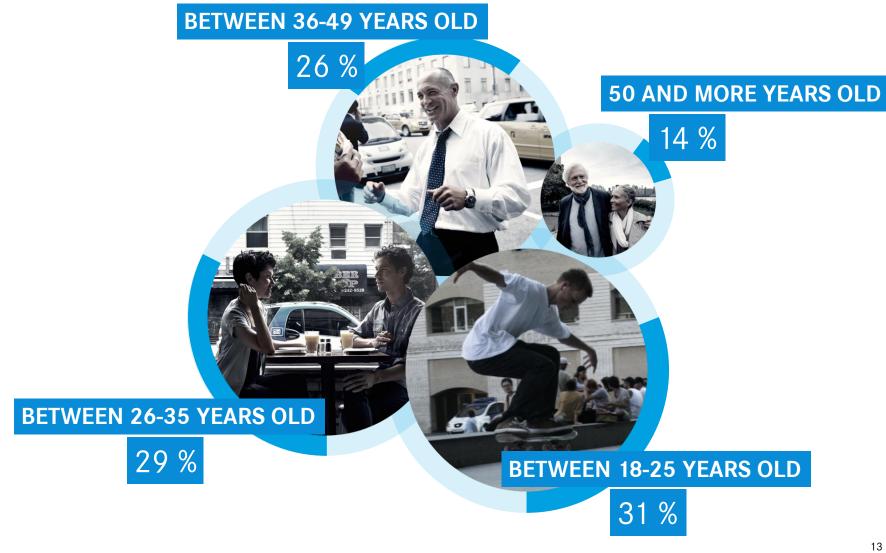
car2go

Statistics



car2go **User Group**





moovel as a perfect example for "access to mobility" across the multi-modal mobility chain





Options



Details



Map

Multi-modal mobility information desk and market place by opening up to all mobility service providers...

CAR2SHARE

Flexible multi-party car-sharing system



"private"carsharing from private to private, "working" for enterprises and "living" for residents of living quarters

The human factor: Key success factor for future mobility concepts

- Lesson 1: It's not about technology technology is there
- Lesson 2: Our traditional values are still very valid
 - Safety
 - Style
 - Quality
 - Innovation
 - · Customer care
- Lesson 3: There are certain values that need a new interpretation (both for decision makers and end-users)
 - Simplicity
 - Ecology / Economy
 - Convenience



[simpl'eco'nvenient]

...urban mobility concepts