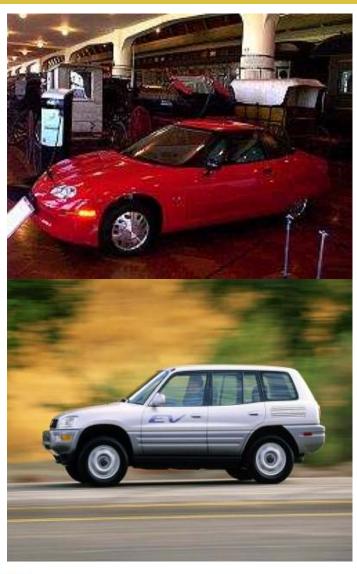
UN Forum on Climate Change Mitigation, Fuel Efficiency and Sustainable Urban Transport

Enabling e-mobility: Overview on battery technology development for electric vehicles



Who Kills my Electric Car?



GM EV1

Range: 120 miles (100~140miles)

0~60mph: 7.4 sec

Battery: 26.4kWh, Ovonic NiMH 77Ah, 343V Technical Issue: charging time, battery heat up

during charging. 16 fire during charging.

Profitability issue: \$34,000 but actual cost \$80,000

Toyota RAV4

Range: 100~120mile, Top speed 126km/h

Battery: 27kWh, PEVE NiMH, 95Ah

Life: 150,000 mile achieved

Fuel cost: 25% of gasoline(\$3.8/gallone

vs. \$0.09 / Wh)

Battery replacement cost: \$26,000

Price: MRSP \$42,000 (\$29,000)

Battery(NiMH) was not available anymore

"Battery Technology and Cost"



Problems of Previous EV Battery

In GM's view, the EV1 was not a failure, but the program was doomed when the expected breakthroughs in battery technology did not take place within the anticipated timeline, citing the lack of availability of the NiMH-technology battery packs, developed by ECD, until late in the production cycle.

The batteries improved the EV1's range, but not as dramatically as expected, and came with their own set of problems; a less-efficient charging algorithm had to be used (lengthening charge times), and the batteries heated up more quickly than the lead-acid packs (requiring use of the air conditioner to cool them down, wasting power).

The weight decrease by using NiMH battery is only 81kg.

It is cost-prohibitive to replace an EV battery. The cost to replace the battery is more than the value of the vehicle.

Cited from Wikidepia



EV Enabler Lithium Battery

- Light Weight: Less than half of NiMH
- Less Heat: Faster charging, energy efficiency, no cooling during normal charging
- Longer Life: Same longevity as vehicle life
- Cost: Affordable without big government subsidy, especially Europe, Japan and Korea
- Continuous Innovation: Many contenders



Major Contenders on EV Lithium Battery

<u>Japan</u>



China

<u>USA</u>

Europe













Toyota-Panasonic

Nissan-NEC

















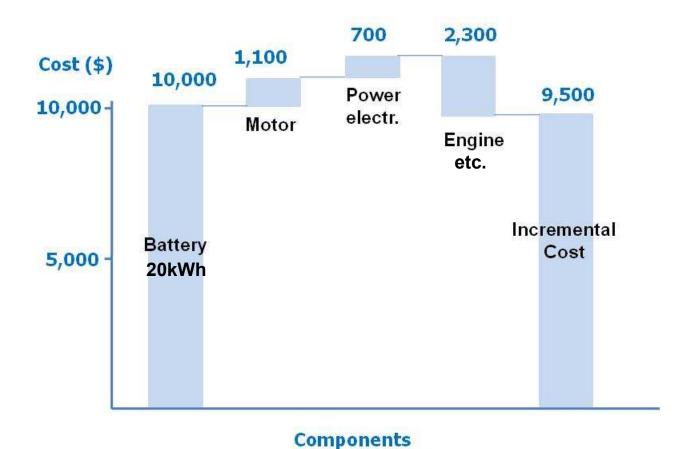






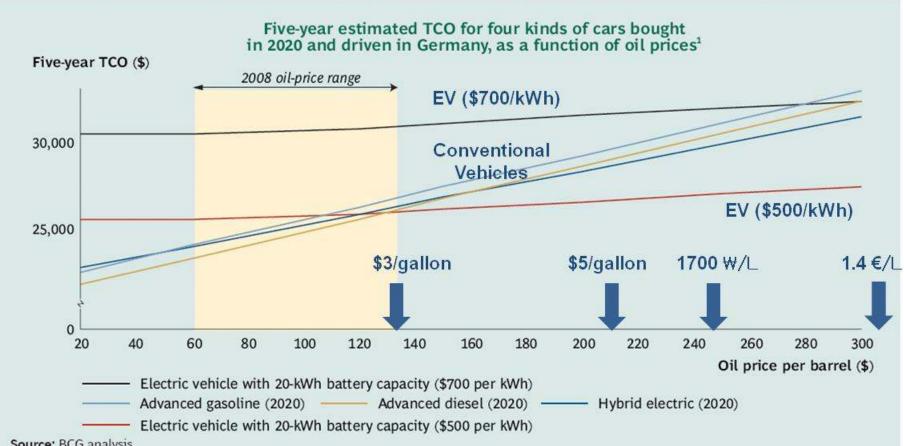
Cost of EV

- The incremental cost of EV is mostly dependant on battery cost
- Cost reduction of battery is crucial to enable EV commercially successful





Total Cost of Ownership for EV



Source: BCG analysis.

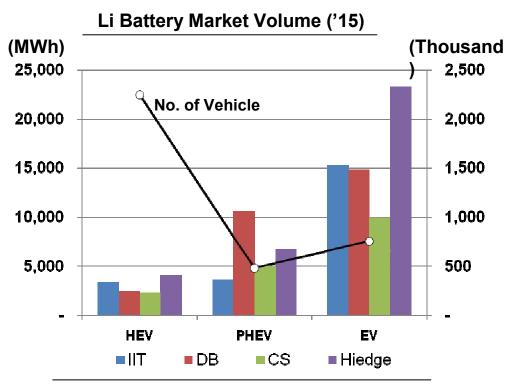
Note: Base car: Volkswagen Golf 1.6 Comfortline. Advanced gasoline vehicle: base car with downsizing by turbocharging and direct injection. Advanced diesel vehicle: base car with high-pressure common-rail injection (pressure > 2.000 bar) and advanced exhaust after-treatment system against nitrogenoxide emissions. Hybrid electric vehicle: base car with a power-split hybrid electric-propulsion system. Electric vehicle: base car with an 80- to 93-mile (130- to 150-kilometer) range and performance that is equivalent to that of the base and hybrid vehicles. The assumed average annual mileage for all vehicles is 9,000 miles (about 14,500 kilometers).

²TCO = total cost of ownership.



xEV Lithium Battery Market

- Market capacity projection of Lithium battery for EV is much larger than HEV
- NiMH battery will be used for HEV but Lithium battery will be used for the most EV and PHEV



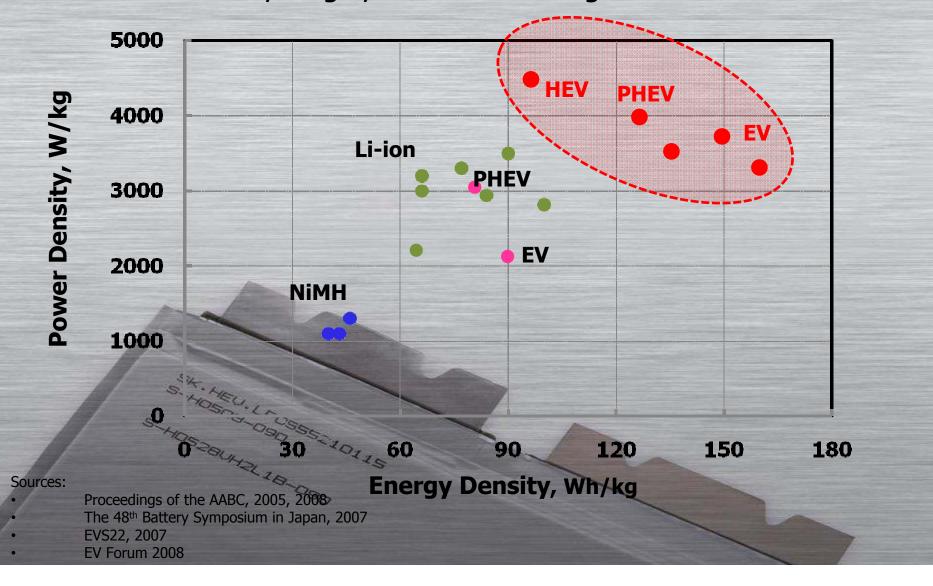
^{*} DB(Deutsch Bank), CS(Credit Suisse)



^{**} Battery Volume Assumption: HEV: 1.3 kwh, PHEV: 10 kwh, EV: 20 kWh

Compact and Powerful

- SK cells have high power and energy densities.
- It allows volume, weight, and cost advantages.



Benefits of High Power Energy Battery

- Reduced heat generation and cooling load
- Air cooling or no cooling instead of liquid cooling
- Higher energy efficiency
- Increased cycle life
- Better quick charge acceptance
- High power at low SOC
- High power at low temperature
- Reduced battery capacity installation to meet vehicle required power requirement
- Reduced total system cost & saving the vehicle space



Abuse Test Results of 50Ah cell

Hot box	PE separator	130 A , 10min	Pass
Overcharge		1C charge to 5V	Pass
Nail		Center, Tab	Pass
Internal Short		Center	Pass
Drop		SOC100% cell, 1.5m / 6 side	Pass
		SOC100% cell, 15 m	Pass







1.5m Drop



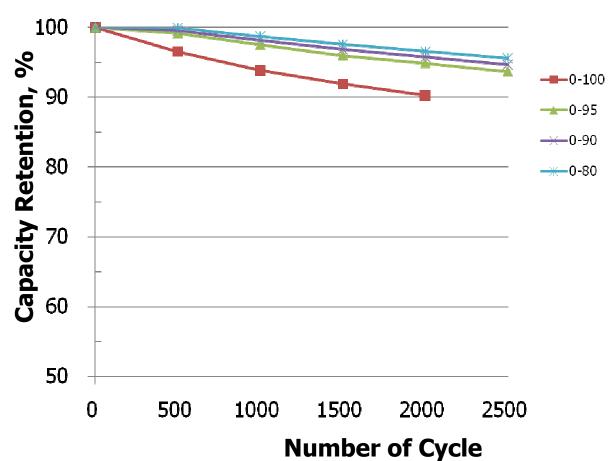
15m Drop



Cycle Life

- 2000 cycle is equivalent to 250,000 miles (125mile/charge)
- SOC bounding to 95% shows improved cycle life

15.5Ah Cell, 131Wh/kg, 2C Charge/2C Discharge @ 25°C





Seoul Metropolitan EV Program

City EV



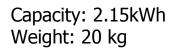


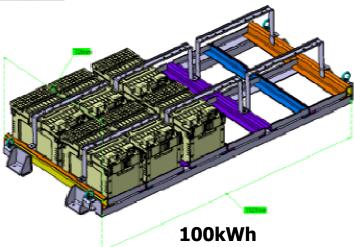
Electric Bus





10kWh







i10 EV



	110
10	

Capacity, Ah	140
Energy, kWh	16
Motor, kW	50
Charge	100%@220V, 5hr 85%@430V, 15min



i10 EV



Advanced EV Services with Smart Grid

 Quick charge and wireless communication is essential for EV to address its range limitation issue. Smart grid is the backbone of EV infrastructure

Call Center

- Battery quick & smart chargers, rental and maintenance program
- **GPS** based charging spot & emergency information/services

